

## **FTSplitDef**

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# **Creating Rules**



Once an entry is created, and there is data file to work with, the rules used to identify and split the data file are created. Some important points to note:

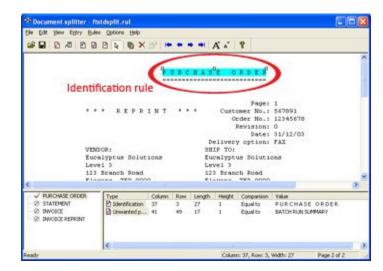
- A rule consists of a particular area on the page and a text string.
- The area for a rule can be of any size and FTSplit will search the entire area for the text.
- Each entry MUST have at least ONE identification rule.

#### Creating Identification Rules

The identification rules in each entry are the first to be tested by FTSplit when it receives a data file. For each entry in the rule file, FTSplit evaluates the identification rules and if the identification rule is positive, FTSplit selects that entry and uses its rules. Each entry MUST contain at least ONE identification rule.

To create an identification rule:

- Select the I dentification rule button
- Highlight the text that will be used to identify the document.



• The type of rule, its location and the text used to evaluate the rule is then added

to the rules window.

A good place to find identification text is in the heading of each document. In the above example the heading P U R C H A S E O R D E R has been used.

You can create as many identification rules as are needed to identify a document, and then choose whether FTSplit will match either all the identification rules, or at least one, before identifying a document. It is important to note that the identification rule is only ever applied to the first two pages of the data file. All pages following the second page are assumed to be of the same type of document. This has implications if:

- The data used for the actual identification appears later in the data; or
- Not all of the data file is of the same document type.

To resolve either of these situations, it may be necessary to produce multiple rule files and use the queue redirection facilities in FTSpooler to correctly split the entire data file appropriately. Visit <a href="https://www.formtrap.com">www.formtrap.com</a> for more information.

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### Comparison Rules

A number of comparison options have been defined to assist in the identification of documents. The default comparison rule is Equal to. This means FTSplit will compare the data in the field on each page to the value or string specified in the rule file. The following comparison options are available:

Comparison Rule	Description
Equal to	Field must be equal to the specified text string or value.
Not equal to	Field must not be equal to the specified text string or value.
Greater than	Field must be greater than a specified value.
Greater or equal to	Field must be greater than or equal to a specified value.
Less than	Field must be less than a specified value.
Less or equal to	Field must be less than or equal to a specified value.
Empty	Area must be blank
Not empty	Area must not be blank

To modify a comparison rule:

- Double click on the appropriate rule.
- The Rule Properties dialog opens. In the Comparison rule drop down menu, select the relevant option.

Row:	3 ÷	OK	
Column:	37	Cancel	
Length:	27		
Rows to <u>s</u> can:	1 ÷		
Comparison rule:	Equal to	•	
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	'		
e new comparis	on rule will app	ear in the rules windov	DW.

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