FormTrap™

PDF version

Enterprise Manual V7.5

Connection | Queues | Data Folders | Archive | Setup | Submit
Associated Files | Other Add-ons | Related Batch Processes | **Special Forms**

Special Forms

Special Forms - Fax from your ERP System

Most Unix ERP systems have methods to present faxes as the normal document, with preceding cover page. In the NDS ERP system, this appears as shown below (Invoice with preceding fax cover sheet).

```
-------------------------------------------------------------------
001                        Company Name
-------------------------------------------------------------------

To      : ALEX MAIDEN
>From    : CRAIG
FAX #   : 888/888-8888
Subject : BACK ORDER AND ADDITIONAL PARTS
          YOUR ORDER NUMBER 9999-888-77
          SHIP TO ALEX MAIDEN
          14655 KENSINGTON RD.
          LEAVING 1/19/11

-------------------------------------------------------------------
                        Company Name
-------------------------------------------------------------------
(new page here)
       Customer        I N V O I C E        Invoice      Pg
       HAGL001                              C99998        1

                                            1/19/11

          Sold To                      Ship To
       HAGLIEF CITY                   ALEX MAIDEN
       ACCOUNTING DEPT.               HAGLIEF CITY
       14655 KENSINGTON RD.           ACCOUNTING DEPT.
       HAGLIEF WA 99999               14655 KENSINGTON RD.
                                      HAGLIEF WA 99999


       888/888-9999                   888/888-8888
       Ship Via DELIVERED          FOB SEATTLE WASHINGTON
-------------------------------------------------------------------
Br Trk Make  Model      Serial    Equipment   Meter  Sls  Customer P.O.
-------------------------------------------------------------------
001                                           MP   9999-888-77
-------------------------------------------------------------------
Ordr  Ship  B/O      Description      List    Each    Amount
-------------------------------------------------------------------
      Taken By   MARK PADURIS        Opened  12/14/10
                                     Shipped  1/19/11

      Please See Backorder Document C99999

   1    0    1 TB 89891A            78.48     .00      .00
              REDUCER - 8"" TO 4
  50   50     KA 89988B              8.76     8.76    438.00
              4"" ABRASION BLOCK
   4    4     KA POWDERLOCK4        15.00    15.00     60.00
              4"" POWDER LOCK
              TOTAL PARTS                            498.00

              HAGLIEF CTY WA 9.25%                    46.07




          --< THANK YOU FOR YOUR BUSINESS >--
-------------------------------------------------------------------
                                     Total     544.07
-------------------------------------------------------------------
```

From this output we require the normal invoice but with it's preceding cover sheet, in the same file, for conversion to TIFF format and faxing. For this case, we'll create a Cover Sheet Form, with company substitutions operating in exactly the same way, based on the Location. This is how it is done, identifying the points at which changes are required to your FormTrap processing.

Top

New Fax Cover Sheet Form

This form is a simple one, comprising Base Page fields only, with the "WK2Fax" associated File line to direct the output fax. This is how it's defined (see later for the print version).
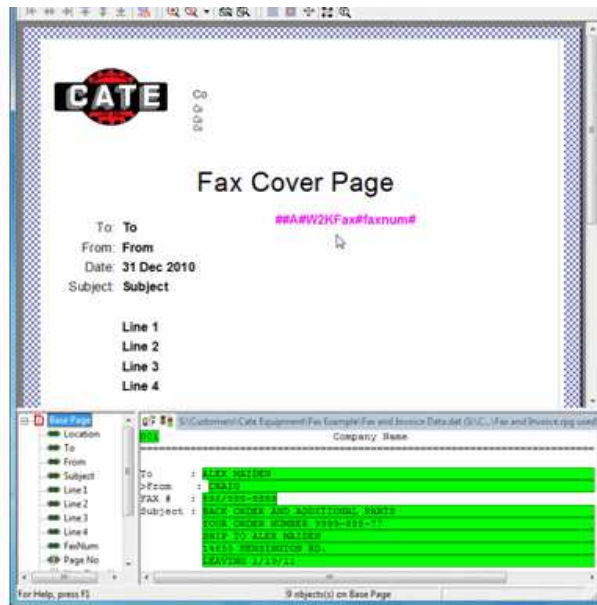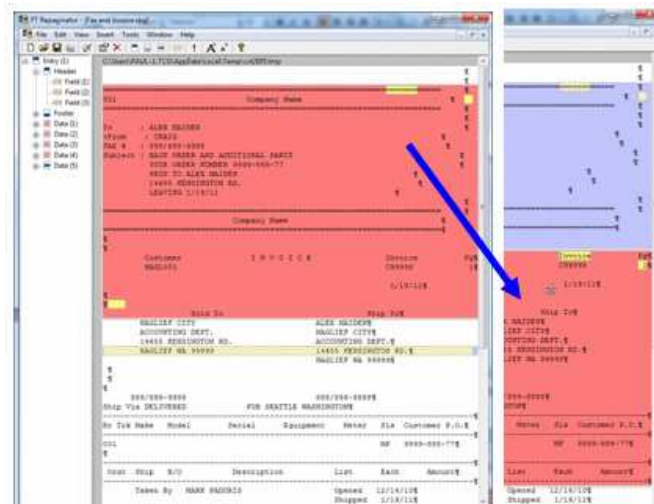
Top

Repagination for the Fax Form

This needs to be added to the normal repagination, in this case the Invoice Form. This is how it's done:

1. Load the Invoice repagination, but with the Fax plus Invoice data. It will be "out of whack" on the first page and you'll need to move the Header and Detail portions down as shown to repaginate correctly.

2. (After moving all other areas down), add a new entry (**Insert**, **Entry ...**), and define the entire Fax as the header. Now go to **Edit**, **Order of entries ...** and move **Entry (2)** to **Highest**.
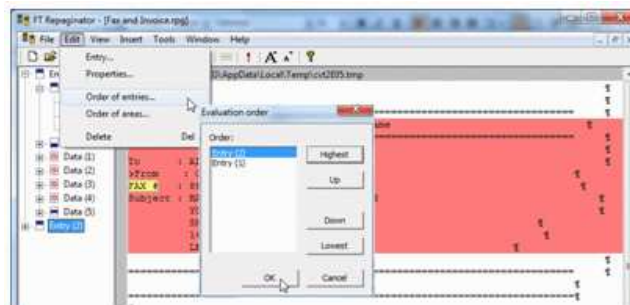
3. For Entry (2), select **Properties ...** and replace **Append with text:** with this line: ##F#formname# - this starts a new form once the first form has finished, in this case enter **##F#INVOICE#**. Tick **Form feed at the end**.
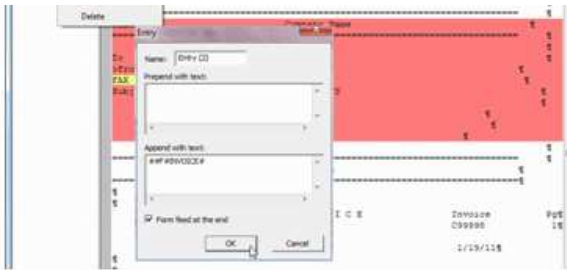
4. Finally test the Repaginator, where output should look like this:

Testing the Fax Form

When running **Tools**, **Preview (b&w)** you will get this message from FTDesign indicating the INVOICE form definition cannot be found.
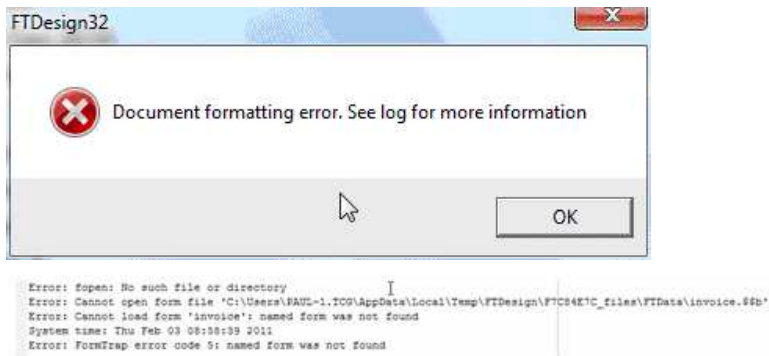
However you can view the Fax form via **Tools**, **Preview files** and look at **out**.

This is the final output from FormTrap run through the Production System:

Top

Production System Changes

You will initially need to split to a Fax queue (as individual documents as each requires it's individual delivery) in which you then identify by the following document type and invoke the correct version of the Fax form with different repagination for each of their associated documents. The best way is to repeat the fax form with different repaginations and name them (eg Fax-Invoice form). Do this for all faxed documents, in the same queue. For these forms and example data files, etc., please download by clicking **here**.

Top

Disclaimer | Home | About Us | News | Products | Customers | Free Trial | Contact Us | Success Stories

Copyright 1995-2011 TCG Information Systems Pty. Ltd. All rights reserved.